

# MUNICIPALITY OF NEW LEBANON

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## CONFIDENTIAL INCOME TAX QUESTIONNAIRE

All information on this form is confidential and will only be used by New Lebanon Income Tax Dept.

ARE YOU UNDER 18 YEARS OF AGE? Yes \_\_\_ No \_\_\_ IF YES, PLEASE PROVIDE BIRTHDATE \_\_\_\_\_

1. NAME \_\_\_\_\_ SOCIAL SECURITY \_\_\_\_\_

SPOUSE'S NAME \_\_\_\_\_ SOCIAL SECURITY \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY, ST, ZIP \_\_\_\_\_

DATE MOVED TO THIS ADDRESS \_\_\_\_\_ PREVIOUS ADDRESS \_\_\_\_\_

PHONE NUMBER \_\_\_\_\_ EMAIL ADDRESS \_\_\_\_\_

DO YOU RENT? Yes \_\_\_ No \_\_\_ IF YES, PLEASE PROVIDE LANDLORD NAME \_\_\_\_\_

2. ARE YOU OVER 65 AND RETIRED? Yes \_\_\_ No \_\_\_ ARE YOU EMPLOYED? Yes \_\_\_ No \_\_\_ IF YES, PLEASE PROVIDE EMPLOYER INFORMATION:

YOUR EMPLOYER \_\_\_\_\_ DATE HIRED \_\_\_\_\_

IS NEW LEBANON TAX WITHHELD? Yes \_\_\_ No \_\_\_ IF NO, PLEASE PROVIDE YOUR ESTIMATED WAGES FOR CURRENT YEAR \$ \_\_\_\_\_ QUARTERLY VOUCHERS WILL BE MAILED.

3. IS YOUR SPOUSE EMPLOYED? Yes \_\_\_ No \_\_\_ YES, PLEASE PROVIDE EMPLOYER INFORMATION:

SPOUSE EMPLOYER \_\_\_\_\_ DATE HIRED \_\_\_\_\_

IS NEW LEBANON TAX WITHHELD? Yes \_\_\_ No \_\_\_ IF NO, PLEASE PROVIDE YOUR ESTIMATED WAGES FOR CURRENT YEAR \$ \_\_\_\_\_ QUARTERLY VOUCHERS WILL BE MAILED.

4. ARE YOU OR YOUR SPOUSE SELF-EMPLOYED? Yes \_\_\_ No \_\_\_ FEDERAL ID NUMBER \_\_\_\_\_

IF YES, PLEASE PROVIDE THE BUSINESS NAME(if any) \_\_\_\_\_

DO YOU HAVE EMPLOYEES? Yes \_\_\_ No \_\_\_ IF YES, PLEASE PROVIDE DATE EMPLOYEES STARTED \_\_\_\_\_

5. DO YOU OR YOUR SPOUSE OWN RENTAL PROPERTY? Yes \_\_\_ No \_\_\_ IF YES, PLEASE PROVIDE LOCATION AND DATE PURCHASED( attach additional sheets if necessary):

LOCATION \_\_\_\_\_ DATE PURCHASE \_\_\_\_\_

6. ARE YOU OR YOUR SPOUSE ON U.S. MILITARY ACTIVE DUTY? Yes \_\_\_ No \_\_\_ IF YES, You \_\_\_ Spouse \_\_\_

7. LIST ANY OTHER MEMBERS OF YOUR HOUSEHOLD **OVER THE AGE OF 16**. IF BETWEEN 16 AND 18, PLEASE LIST BIRTHDATE: **DO NOT LIST CHILDREN UNDER 16**

NAME	SOC. SEC. NO.	BIRTHDATE	EMPLOYER
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I DECLARE THAT THE ABOVE INFORMATION IS TRUE, CORRECT AND COMPLETE.

FOR OFFICE USE ONLY:

STATUS CODE \_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

STATUS DATE \_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

RENTAL CODE \_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

INPUT BY \_\_\_\_\_ SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_