



VILLAGE OF NEW LEBANON
 INCOME TAX DEPARTMENT
 198 S CLAYTON RD
 NEW LEBANON, OH 45345
 TELEPHONE: (937) 687-1341

2021 VILLAGE OF NEW LEBANON INCOME TAX RETURN

OR FISCAL PERIOD _____ TO _____
 CALENDAR YEAR TAXPAYERS FILE ON OR BEFORE APRIL 15TH

THIS SPACE FOR
 TAX OFFICE USE ONLY

Check _____

Cash _____

Refund requested _____

SOC SEC. NO. _____

SOC SEC. NO. _____

IF ADDRESS IS INCORRECT PLEASE MAKE CORRECTION

FILING REQUIRED EVEN IF NO TAX DUE
 LATE FILING OF THIS RETURN SUBJECTS YOU TO INTEREST AND PENALTY

NO TAXABLE INCOME: PENSION
 SOCIAL SECURITY DISABILITY NO INCOME

**IF FULLY RETIRED AND AGE 72
 CHECK HERE**

RESIDENT NON-RESIDENT

IF YOU MOVED DURING THE YEAR
 COMPLETE THE FOLLOWING:

MOVED IN: _____ MOVED OUT: _____

PRESENT ADDRESS: _____

PREVIOUS ADDRESS: _____

1. WAGES, SALARIES, TIPS & OTHER COMPENSATION (Attach ALL W-2 Forms)(TYPICALLY BOX 5) \$ _____
2. OTHER TAXABLE INCOME:
 - A. BUSINESS PROFIT (Attach Federal Forms) PAGE 2 SECTION A \$ _____
 - B. RENTAL INCOME (Attach Federal Forms) PAGE 2 SECTION B..... \$ _____
 - C. OTHER INCOME..... \$ _____
 - D. TOTAL OTHER TAXABLE INCOME \$ _____
3. TAXABLE INCOME (Line 1 Plus Line 2D) \$ _____
4. TAX DUE 1% OF LINE 3..... \$ _____
5. Credits
 - (A) New Lebanon Tax withheld by employer(s) from Line 1 \$ _____
 - (B) Payments on Current Declaration (or Credit) \$ _____
 - (C) Total Credits Allowable \$ _____
6. Amount of Tax Due If Line 4 is Greater than Line 5C \$ _____
7. PENALTY & INTEREST
 - (A) Underpayment penalty if 90% of tax not paid or withheld by Jan. 15, 2022 ... \$ _____
 - (B) For delinquent returns: late payment penalty _____ interest _____ \$ _____
 - (C) Late file penalty _____ \$ _____
 - (D) Total penalties and interest \$ _____
8. Amount payable to Village of New Lebanon Income Tax (No tax due or refunded if under \$10.00) \$ _____
9. Overpayment claimed _____ refund Credit to next year Declaration

ESTIMATED PAYMENTS ARE REQUIRED FOR ANNUAL TAX BALANCES \$200.00 OR MORE

DECLARATION OF ESTIMATED TAX FOR YEAR 2022

1. Total income subject to New Lebanon tax \$ _____
2. Village of New Lebanon tax 1% \$ _____
3. Less New Lebanon Tax Withheld \$ _____
4. Net tax Declared \$ _____
5. Amount Due with this return (not less than 1/4 of line 4) \$ _____
6. Less overpayment of previous year may be credited to this first payment only \$ _____
7. Amount paid with this declaration \$ _____
8. Balance of Estimated Tax \$ _____

MAKE REMITTANCE PAYABLE TO VILLAGE OF NEW LEBANON INCOME TAX

I CERTIFY THAT I HAVE EXAMINED THIS RETURN (INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS) AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IT IS TRUE, CORRECT AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN TAXPAYER, THE DECLARATION IS BASED ON ALL INFORMATION OF WHICH PREPARER HAS ANY KNOWLEDGE. **Tax Return will not be processed without W-2s and Schedules attached.**

Signature _____ Date _____ Signature _____ Date _____

Address _____ Phone _____ Email _____

ATTACH W-2's HERE

MAKE CHECKS AND MONEY ORDERS PAYABLE TO VILLAGE OF NEW LEBANON INCOME TAX

SECTION 2A Attach appropriate federal schedule for income from partnerships, business, estates, trusts, fees and other.

| RECEIVED FROM | FOR (DESCRIBE) | FEDERAL FORM(S) ATTACHED | AMOUNT |
|---------------|----------------|--------------------------|--------|
| | | | |
| | | | |
| | | | |

TOTAL BUSINESS INCOME (If Schedule X, Y, or Z is not applicable — Total to page 1, line 2A) Enter Schedule Z line 1 \$ _____

SECTION 2B RENTAL INCOME FROM FEDERAL SCHEDULE E AND R

ATTACH COPY OF FEDERAL SCHEDULES

SECTION 2C OTHER INCOME

ATTACH COPY OF 1099 MISC OR GAMBLING WINNINGS

PENALTIES AND INTEREST

NOTE: LATE FILE FEE \$25.00 PER MONTH UP TO \$150.00. ONE TIME PENALTY OF 15% ON UNPAID TAX.
ANNUAL INTEREST RATE FOR 2021 IS: 7% ANNUALLY OR 0.600% PER MONTH.

SECTION X RECONCILIATION WITH FEDERAL INCOME TAX RETURN

| ITEMS NOT DEDUCTIBLE | ADD | ITEMS NOT TAXABLE | DEDUCT |
|--|-----|---|--------|
| A. Capital Losses (Excluding Ordinary Losses).....\$ _____ | | N. Capital gains (Excluding Ordinary Gains).....\$ _____ | |
| B. Expenses incurred in the production of non-taxable income (at least 5% of Line Z).....\$ _____ | | O. Interest Income.....\$ _____ | |
| C. Taxes paid to local municipalities.....\$ _____ | | P. Dividends.....\$ _____ | |
| D. Net Operating loss deduction per Federal Return.....\$ _____ | | Q. Other (explain).....\$ _____ | |
| E. Payments to partners.....\$ _____ | | | |
| F. Sick pay not included in Line 1 above.....\$ _____ | | | |
| G. Contributions.....\$ _____ | | | |
| H. Other expenses not deductible (Explain).....\$ _____ | | | |
| M. (Enter Schedule Z Line 2A).....\$ _____ | | Z. Total Deductions (enter as Line 2B below).....\$ _____ | |

SECTION Y BUSINESS ALLOCATION FORMULA – USE ONLY IF PROFIT FROM VILLAGE OF NEW LEBANON BRANCH IS NOT AVAILABLE

| | A. LOCATED EVERYWHERE | B. LOCATED IN VILLAGE OF NEW LEBANON | C. PERCENTAGE (b ÷ a) |
|---|-----------------------|--------------------------------------|-----------------------|
| STEP 1. AVG. VALUE OF REAL & TANG. PERSONAL PROPERTY..... | _____ | _____ | |
| STEP 2. GROSS RECEIPTS FROM SALES MADE AND/OR WORK OR SERVICES PERFORMED..... | _____ | _____ | _____ % |
| STEP 3. WAGES, SALARIES AND OTHER COMPENSATION PAID EMPLOYEES..... | _____ | _____ | _____ % |
| STEP 4. TOTAL PERCENTAGES..... | _____ | _____ | _____ % |
| STEP 5. AVERAGE PERCENTAGE (Divide Total Percentages by Number of Percentages Used) | | Enter Schedule | Z Line 3B _____ % |

SECTION Z

| | |
|--|----------|
| 1. BUSINESS INCOME..... | \$ _____ |
| 2. A. ITEMS NOT DEDUCTIBLE (Schedule X, Line M) Add \$ _____ | |
| B. ITEMS NOT TAXABLE (Schedule X, Line Z) Deduct \$ _____ | |
| C. ENTER EXCESS LINE 2A or 2B..... | \$ _____ |
| 3. A. ADJUST NET INCOME (Line 1 Plus/minus Line 2C) IF SCHEDULE X IS USED..... | \$ _____ |
| B. AMOUNT ALLOCABLE TO VILLAGE OF NEW LEBANON IF SCHEDULE Y STEP 5 IS USED _____ % OF LINE 3.... | \$ _____ |
| 4. TAXABLE BUSINESS INCOME: LINE 3A OR LINE 3B (Enter On Page 1 Line 2A)..... | \$ _____ |